

Montana State Legislature

2011 Session

Exhibit

4

This exhibit is a booklet which can not be scanned, therefore only the front cover/table of content and 10 pages have been scanned to aid in your research.

The original exhibits are on file at the Montana Historical Society and may be viewed there.

**Montana Historical
Society Archives
225 N. Roberts
Helena MT 59620-1201
2011 Legislative Scanner Susie Hamilton**

Legislative Snapshot 2011



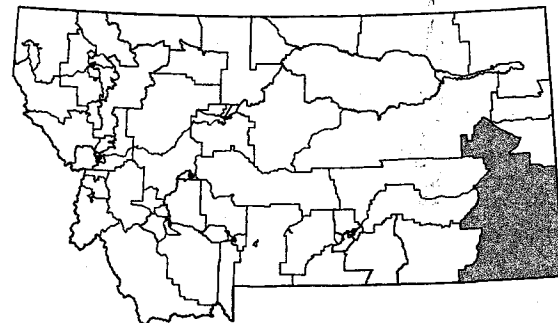
Includes information for the State of Montana,
Senate District 20, and House Districts 39 and 40.

http://msl.mt.gov/legislative_snapshot/

EXHIBIT #4

DATE 1/5/2011

HB



Senate District 20

Senator Eric Moore (R)

487 Signal Butte Road
Miles City, MT 59301-9205



House District 39

Representative Lee Randall (R)

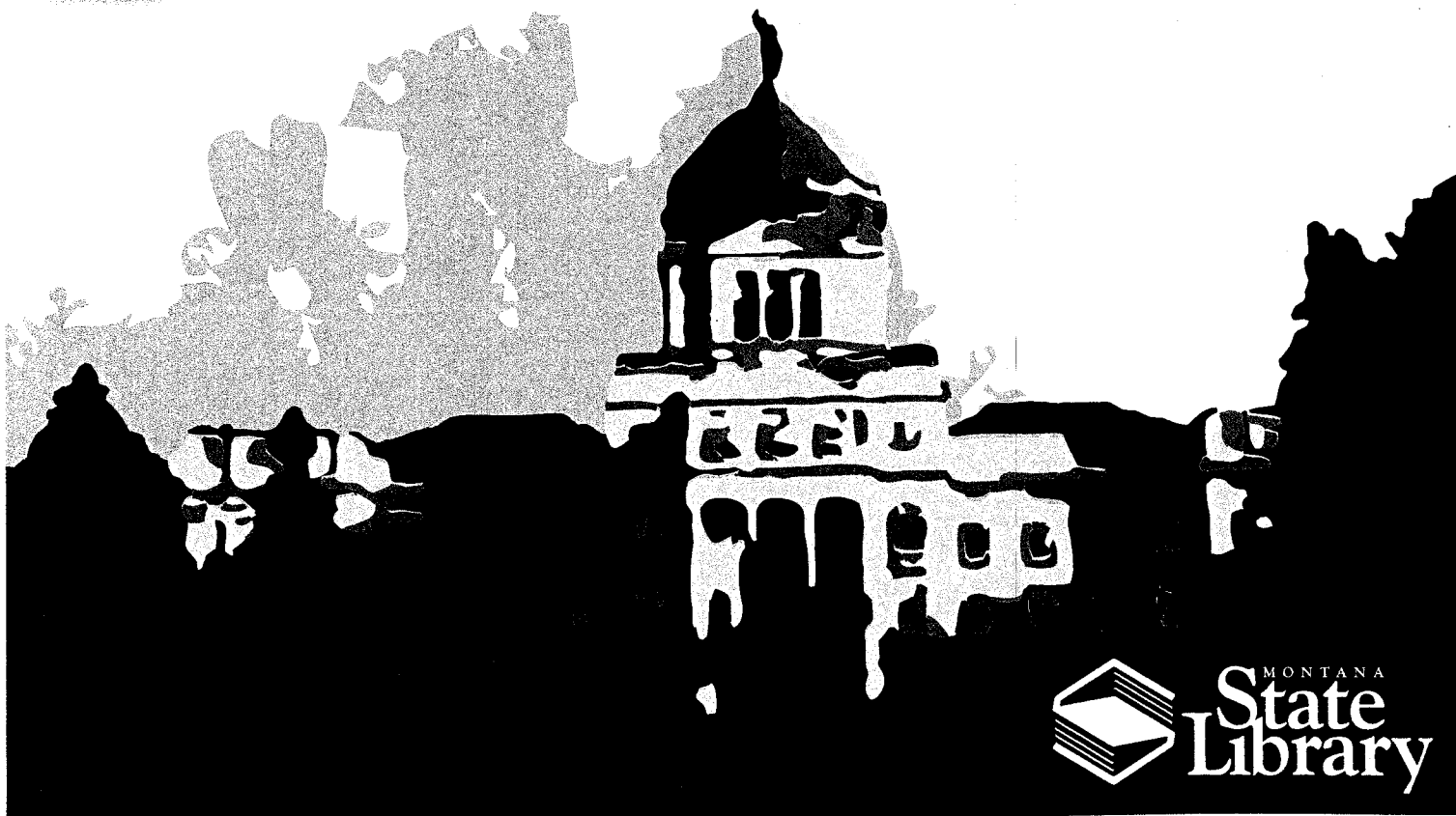
101 Randall Lane
Broadus, MT 59317-9519



House District 40

Representative Bill McChesney (D)

316 Missouri Avenue
Miles City, MT 59301-4140



Letter from the Montana State Librarian

On behalf of the Montana State Library, I would like to welcome you to the 2011 legislative session. Our information experts have compiled this booklet to be a resource to you as you take on the important work of representing the collective needs of all Montanans and the special needs of your district during this legislative session.



As for past editions, we reviewed proposed bills and national and state trends related to what we believe will be major themes in this legislative session. To that end, you will find a wide range of information on our state's economy, energy production and development, and land and water use. Education is always an important issue, and you will find relevant information on our state's public schools and test scores, as well as on the libraries that help to augment what our schools do. While the drought seems to have subsided, our forests are now inundated by both blight and bark beetles, and you will be able to take a look at the most current information on maps available through the State Library. Finally, wildlife and recreation will always be an important part of Montana life, and we've pulled several highlights from our collection that might help to guide your decision-making this session.

The Montana State Library is a small and very unique agency. We employ not only librarians, but GIS and natural resource specialists and partner with botanists and zoologists, as well as federal and state agencies. We manage an enormous collection of state publications, as we simultaneously work to ensure that Montana's blind and physically disabled have access to reading materials and information.

We also work on behalf of all of Montana's libraries to help them provide the latest and best information and library services to their patrons – your constituents – whether it's downloadable books, public access computers, online resources, or just the latest bestseller. Without the Montana State Library leading the charge, Montana libraries would not be able to afford these resources and services for their patrons – all of which are being used in record numbers during these difficult economic times. In this age of information, most of which is only accessed online, the Montana State Library, through libraries across the state, provides a vital link that affects Montanans in a multitude of ways.

We created this book for you to not only to provide vital information to help you make difficult decisions in the coming months, but to demonstrate the power of what a diverse staff with amazingly diverse skills can do to make information in many different forms available to every Montanan. We are very proud of what we do here at the State Library as we work to empower Montanans by providing access to information, enhancing learning in families and communities, and building 21st Century skills.

We hope that you use this book throughout the session and stop by to see us – in person or virtually. Whether you visit us at our library or online, you will be able to browse our collection of government information, get help researching a specific issue, or find a quiet place to work or meet with colleagues. We are located one block east of the Capitol, behind the Montana Historical Society, at the north end of the Justice building. And of course, our services are available 24 hours a day, seven days a week at <http://msl.mt.gov>.

Sincerely,

Darlene Staffeldt

Darlene Staffeldt
Montana State Librarian

Senate District 20 House District 39 House District 40

Table of Contents

- 2 Recent Performance of the Montana Economy and its Industries
- 5 Recovery
- 6 Demographics
- 8 Education
- 9 Libraries
- 11 Land
- 12 Water
- 13 Environmental Impacts
- 14 Energy, Mines
- 15 Wildlife and Recreation

Appendices

- i Library Directory
- iv State of Montana Index

Senate District 20 County Indexes

- v Carter County
- vi Custer County
- vii Dawson County
- viii Fallon County
- ix McCone County
- x Powder River County
- xi Prairie County

Maps

- xii Legislative Districts
- xiv Senate District 20

Recent Performance of the Montana Economy and Its Industries

Source: Montana Department of Labor,
Research and Analysis Bureau

The Montana economy has undergone significant changes in the past two years as the national recession impacted the state. Leading up to the recession, Montana was experiencing faster employment growth, larger wage growth, and lower unemployment than the nation as a whole. Over the 1997-2007 time period, employment in Montana grew at a rate of 2.1% per year – far surpassing the national growth rate of 1.1% and Montana's long-term average of 1.2% from 1976 to 2009.

Montana continued to outperform the nation during the recession with payroll employment losses of 5.8% compared to 6.1% nationally. In fact, Montana had only two quarters of negative personal income growth in 2008 and 2009 compared to four quarters nationally. Our industry mix, more responsible borrowing and lending practices, and the momentum of the economy preceding the downturn all contributed to our above-average performance. Montana's unemployment rate also outperformed the national rate. Montana's unemployment rate increased by 2.7 points from 3.5% in 2007 to 6.2% in 2009, compared to a 4.7 point increase nationally to 9.7% in 2009.

Despite Montana's better performance, there were a significant number of Montana workers who lost their jobs during the recession, and even Montanans who retained their jobs have experienced slower wage growth. The average wage increased from 2008 to 2009 by only 1.3%

to \$33,760; wage growth in prior years ranged from three to four percent.

Although the recession is officially over and personal income growth has returned, job growth remains slow. Montana employment grew during the first half of 2010, but jobs were lost in the third quarter as government stimulus spending slowed. Some of this slow job growth is expected because strong labor productivity gains have reduced the demand for workers. Further, employment always lags an economic recovery. Figure 1 shows the U.S. and Montana unemployment rate since 1976 with

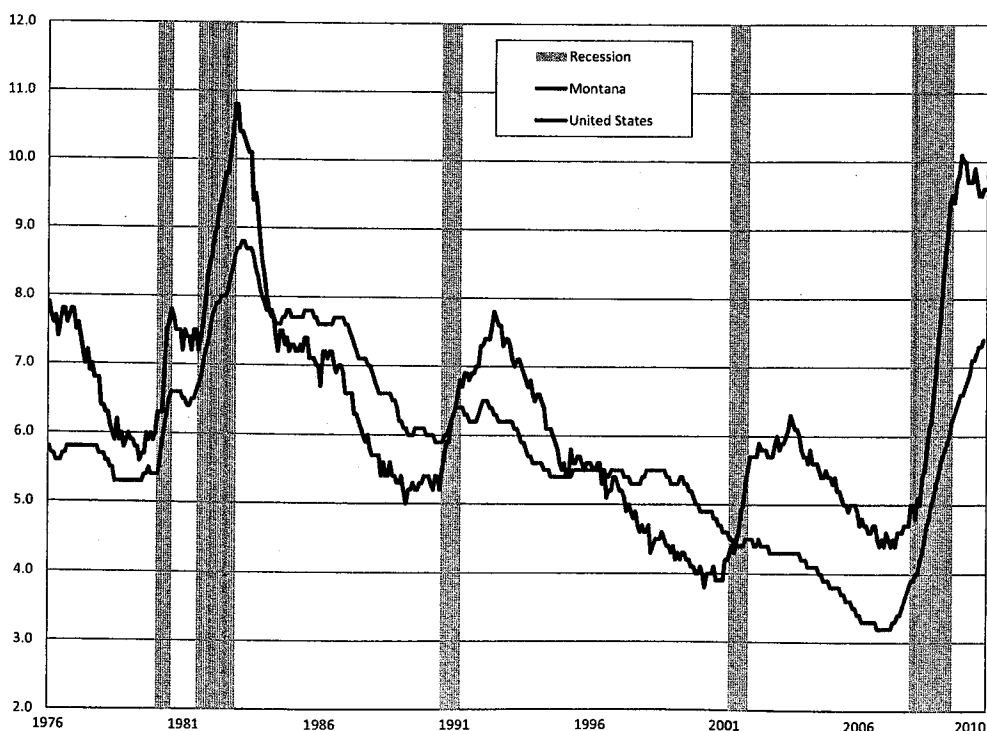
recessionary periods designated by the orange background. In recent recessions, the unemployment rate continued to increase after the recession officially ended.

There have been three industries that have continued to grow throughout the recession, helping to stabilize the Montana economy and providing job opportunities for dislocated workers from other industries – health care, public administration, and education. Public administration and education workers are predominantly hired by local, state, or federal governments, and benefited from government stimulus spending during the recession. Over 56% of government employment is hired at the local level, with 26% hired by the state. Government plays an important part of the Montana economy, comprising about 16% of GDP in 2008 and about 20% of employment during 2009. The industry also serves as a stabilizing, counter-cyclical force with slow growth in both economic prosperity and during downturns. Although government employment grew faster than private employment during this recession, private industry outpaced government hiring in the years leading up to the recession.

Health care was the fastest-growing industry during 2007-2009 with employment growth of 7.1% and a job gain of almost 4,100 workers from 2007 to 2009. Employment growth in health care has since slowed (see Figure 3). Health care related occupations, such as registered nurses, nurses' aides, and home health care aides, are expected to continue to grow as the baby boom generation ages and demands more health care services. The growing health care occupations may provide employment opportunities for many workers who lost their jobs during the recession.



Figure 1. U.S./Montana Unemployment Rates and Recession



One way to examine the long-term impact of the recession on Montana's economy is to divide the industries into three categories based on their roles in the economy – base industries, consumer industries, and business-support industries. Base industries bring new money into Montana through exports and help drive growth in other industries through the increase in wealth. In Montana, these industries are generally natural resource based and include agriculture, mining, energy, manufacturing, and timber. According to the Montana Department of Commerce, the top exports from Montana are bulk wheat, inorganic chemicals, and industrial machinery. Table 2 lists these exports. In addition, federal government services can be thought of as a base industry in Montana because we receive more federal spending than what is paid by Montanans in federal taxes. Tourism can also be a base industry, although many of Montana's tourists come from within the state.

Table 2. Top 10 Exports from Montana Worldwide in Millions of U.S. Dollars

1	Bulk Wheat	447.40
2	Inorganic Chemicals	305.00
3	Industrial Machinery	156.00
4	Mineral Fuel, Oil, etc.	66.00
5	Ores, Slag, Ash	65.30
6	Vehicles, Parts, and Accessory Items	58.40
7	Organic Chemicals	57.70
8	Salt, Sulfur, Earth, and Stone	42.30
9	Paper & Paperboard	33.00
10	Miscellaneous Chemical Products	29.20

Source: Montana Department of Commerce
Census and Economic Information Center

During 2008, the agriculture, mining, and energy sectors benefited from high commodity prices and were able to bring wealth into the state to support the state's economy during the first year of the downturn. Commodity prices decreased to long-term trends during 2009, however, leading to a 13% job loss in the mining industry from 2007-2009. Mining employment is relatively small, however, and the mining job loss was less than 1,000 workers. With stronger commodity prices in 2010, mining employment has regained many of their lost jobs. Figure 3 tracks employment levels in mining and other industries during the recession.

However, other base industries in Montana were more severely harmed by the recession. In particular, Montana manufacturers faced plant closures and job losses of over 3,000 jobs (14.8%) from 2001-2009 because of low worldwide demand for their products. Because many manufacturing processes are energy intensive, high energy prices harmed the manufacturing industry even while helping Montana's energy production industries. Over 53% of the manu-

facturing losses occurred in the wood products manufacturing industry and were related to the national downturn in the housing market. The wood products industry lost approximately 1,600 jobs in the past two years. Because the national housing market is expected to recover slowly, and because plant closures and mass layoffs have left holes in the supply chain for many manufacturers, the recession is likely to have long-term impacts on the logging and manufacturing industries in Montana.

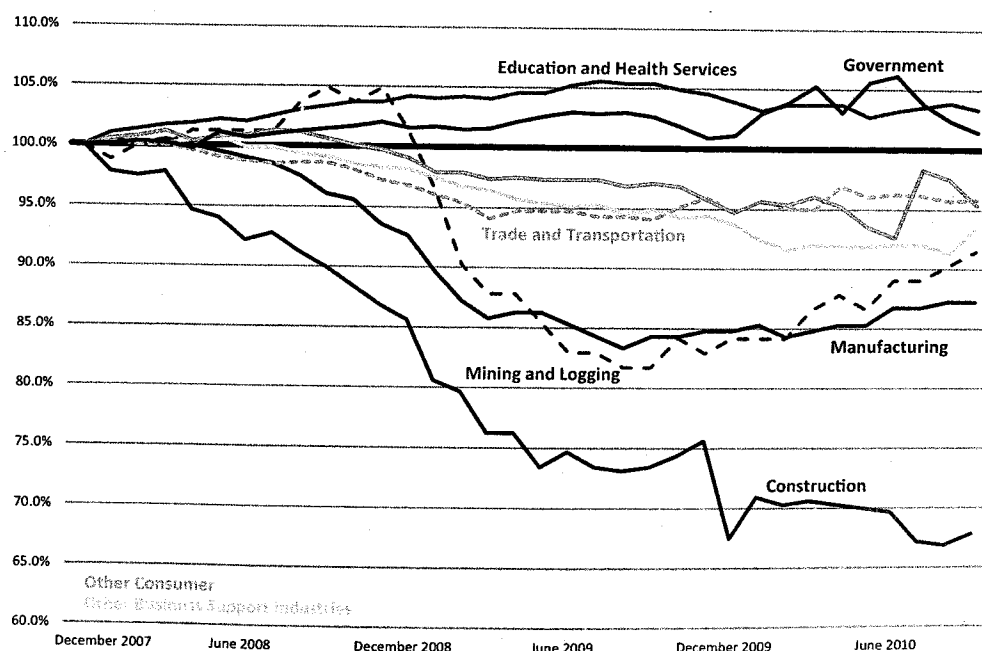
The new wealth brought into Montana by base industries drives economic growth in consumer-based industries. Consumer-based industries are industries where growth depends on an increase in population or income, such as construction, retail, health care, or entertainment. As large employers, consumer-based industries play a large role in our economy. However, these industries tend to pay lower wages because of a predominance of lower-skilled jobs. Consumer-based industries made up 61% of Montana's employment, but paid only 52% of wages in the second quarter of 2010.

With the large loss of jobs in manufacturing, wood products, and in other base industries, Montanans had less money to spend in consumer-based industries, resulting in further job losses. The construction industry was the worst hit industry with over 8,300 lost jobs from 2007 to 2009 – a decline of 24.2%, with job losses continuing in 2010. Construction jobs represent over 55% of the total number of jobs lost during the recession. The retail industry faced losses of over 3,700 jobs, but the percentage of jobs lost is smaller at 5.0% due to the large size of the industry.

Finally, the third industry category is business support industries, which require a nexus of economic activity to prosper. Business support industries, such as transportation and warehousing, wholesale, professional services, and administrative support services, depend on the growth of other industries. As the recession affected other industries in the state, the business support industries experienced a slow and steady decline in jobs. Losses in these industries are not as severe as the losses in construction, manufacturing, and retail, ranging from two to four percent of the 2007 employment. Business support services will need other industries to have stronger growth before regaining employment. In the long-term, continuing either amenity-driven population growth or economic growth will allow business support industries to prosper.

In summary, the Montana economy remains fairly reliant on traditional natural resource-based industries to bring in new money into the state. Many of these base industries will join the nation in economic recovery, but the recession's impacts on the wood products industry and on some manufacturers may be long-lasting. The performance of these base industries will drive growth in the consumer-based and service industries. Consumer-based industries were the fastest growing industries prior to the recession, and employ the majority of the state's workforce. As job and wage growth resumes as a part of economic recovery, consumer-based industries should prosper. Finally, the business support industries depend on a nexus of population and industry. All of these industries are interconnected and rely on each other for success.

Figure 3. Employment in Selected Montana Industries during the Recession
Indexed to December 2007 (Industry Employment Level in December 2007 = 100%)





2009 Annual Unemployment Rates by Region.

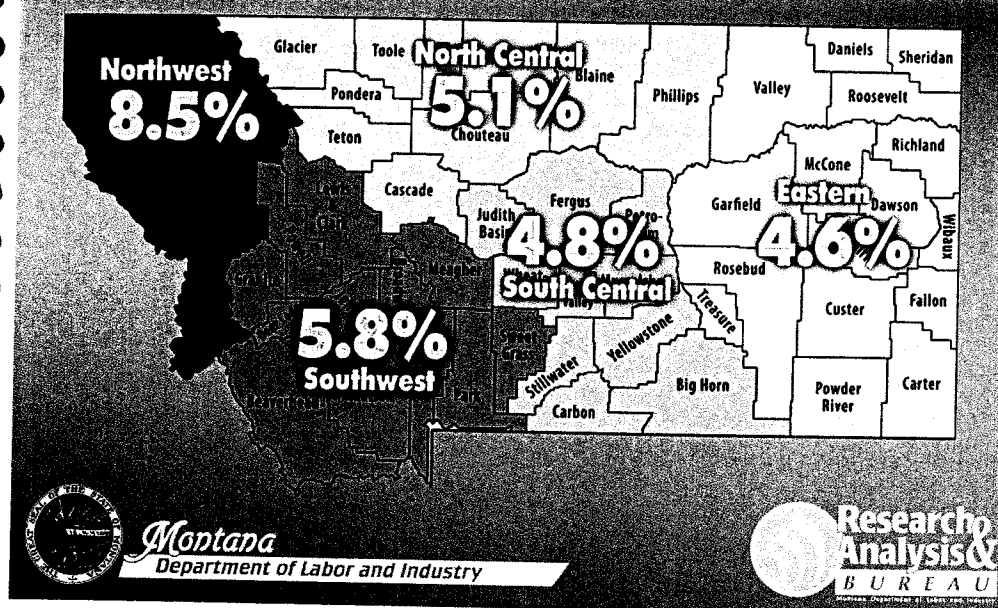


Figure 4

Montana's Regions

The Northwestern portion of Montana felt the impact of the recession most acutely, largely because the region had a large concentration of construction, wood products, and manufacturing workers. All of these industries had large employment losses during the recession. The 2009 average unemployment rate for this region was 8.5%, as shown in Figure 4. In comparison, all other regions had unemployment rates of less than 6%.

In contrast, the Eastern portion of Montana has higher concentrations of employment in utilities and public administration than does the Western portion of the state, with a nearly average concentration in health care. The growth of these industries supported the Eastern Montana economy during the recession. In addition, the Eastern region was not as heavily reliant on the declining industries of construction, retail, and manufacturing as were other parts of the state. Further, the agriculture and mining industries posted relatively strong performances during 2008 due to high commodity prices, although these industries retracted when commodity prices declined.

Despite larger job losses in the Western portion of Montana, the Northwest and Southwest regions still have more jobs than other parts of the state. The more vibrant economies of Western Montana will likely regain their status as economic drivers of our state as the economy recovers from the recession.

Challenges to the Montana Economy

Reducing Unemployment

Although the recession is officially over, the Montana economy continues to face challenges as it exits the recession. The first and foremost of these challenges is to reduce unemployment by adding more jobs and ensuring that our workforce has the skills to fill the new jobs. Although our overall job growth depends on the economic performance of the U.S. and global economy, out-of-work Montanans can prepare themselves for opportunities when job growth resumes. Many industries, particularly construction and retail, have lost so many jobs that it will be difficult for workers to find jobs in their old occupation. For example, the Montana economy is expected to add over 100 new carpenter jobs per year as the economy recovers, but about 2,000 carpenters lost their jobs in the last two

years, still leaving many of these workers without a job. These workers need to be retrained for jobs that have continued to grow throughout the recession, like those in the health care industry, in order to shorten their period of unemployment.

Aging Workforce

A longer-term challenge for the Montana economy is our aging workforce. According to the U.S. Census Bureau's population projections, the percentage of the Montana population that will be over the age of 65 is expected to reach 25% by 2030, making Montana one of the oldest states in the nation. The aging of our population will likely have obvious impacts on our economy, such as increased demand for health care, greater demand for the arts, and changes in state spending for both education and Medicare. The aging of the Montana population will likely drive changes in Montana's education system as well. There will be fewer young people graduating from Montana high schools and more non-traditional students in the Montana University System.

The aging of the population will also cause significant tightening of Montana's labor force. The U.S. Census Bureau's population projections indicate that the working age population in Montana (ages 18-65) will start to decrease starting in 2014, leaving businesses with fewer candidates for job openings. The recession has reduced the urgency posed by the changing demographics of Montana's workforce because of higher unemployment and because the loss of wealth during the recession has caused many workers to delay retirement. However, as our economy recovers, Montana's older workers will be leaving the workforce. Businesses need to plan for the loss of the knowledge and experience held by these workers and for the potential of a tight labor market in the future.



Percent Change in Property Values Due to Reappraisal

	Residential	Commercial	Agricultural	Forest Land	Total
Montana	1.76	2.46	-4.66	-6.72	5.19
Carter County	-2.00	4.18	0.03	-1.46	26.81
Custer County	-1.08	3.34	-8.59	-2.88	22.43
Dawson County	1.31	0.04	-3.34	0.00	5.09
Fallon County	-0.17	3.08	-4.92	0.00	14.83
McCone County	-3.02	8.52	-5.15	0.00	-2.42
Powder River County	-3.54	3.89	-0.14	-1.61	4.54
Prairie County	-2.96	1.82	-6.28	0.00	0.41

Source: Montana Department of Revenue

Recovery

Federal ARRA Funds Awarded to Federal Agencies for Projects in Montana

Federal agency recovery awards granted in Montana as reported by recipients.

	Awards	Total Funds Awarded	Funds Per Capita	Funds Received	Local Amount	Jobs Reported
Corps of Engineers	83	31,119,433	32	12,052,085	23,750,292	125.58
Department of Agriculture	522	228,999,873	235	45,362,231	228,648,750	569.87
Department of Commerce	10	24,710,932	25	3,197,892	28,687,567	6.71
Department of Defense (except military departments)	3	940,714	1	891,041	940,714	
Department of Education	641	254,783,938	261	142,782,232	254,566,583	1,681.61
Department of Energy	137	98,884,317	101	25,668,316	125,125,460	209.27
Department of Health and Human Services	270	99,411,947	102	39,551,704	101,083,953	336.32
Department of Homeland Security	27	46,927,021	48	9,923,330	47,688,814	82.01
Department of Housing and Urban Development	50	40,575,921	42	26,026,787	40,575,921	278.39
Department of Justice	106	46,648,742	48	11,105,801	47,835,290	125.01
Department of Labor	60	20,950,269	21	13,009,832	18,718,090	95.82
Department of the Air Force	79	46,081,356	47	19,849,329	43,993,659	55.94
Department of the Army	1	2,527,200	3	2,137,556	2,527,200	11
Department of the Interior	211	121,136,937	124	72,050,481	121,150,873	641.28
Department of the Treasury	2	2,600,000	3	2,600,000	2,600,000	
Department of Transportation	164	292,750,431	300	206,123,442	290,768,051	965.16
Department of Veterans Affairs	12	4,647,311	5	528,439	4,647,311	6.02
Environmental Protection Agency	134	50,383,953	52	38,756,242	50,333,953	76.01
Executive Office of the President	1	13,574	0	13,574	13,574	
General Services Administration	47	66,616,969	68	5,491,124	54,870,279	31.46
National Aeronautics and Space Administration	3	99,784	0	99,784	218,958	0.44
National Foundation on the Arts and the Humanities	5	416,000	0	382,430	416,000	6.63
National Science Foundation	40	21,113,454	22	4,328,693	21,100,349	42.66
Other Independent Agencies	6	1,171,481	1	1,137,555	1,171,481	39.41
Unassigned	3	0	0	0	705,779	
	2,617	1,503,511,558	1,542	683,069,899	1,512,138,901	5,386.60

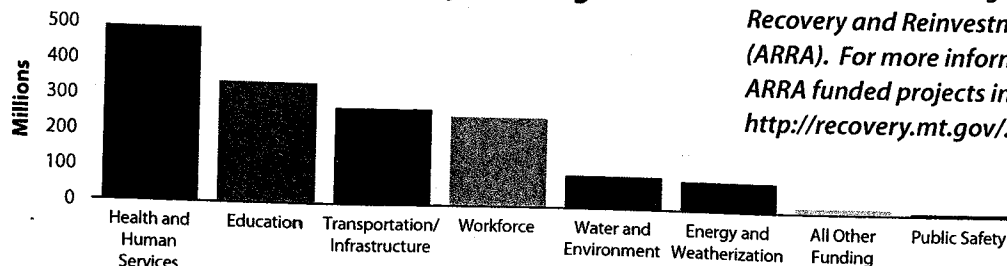
Source: Recovery.gov, November 2010

Broadband Technology Opportunity Program

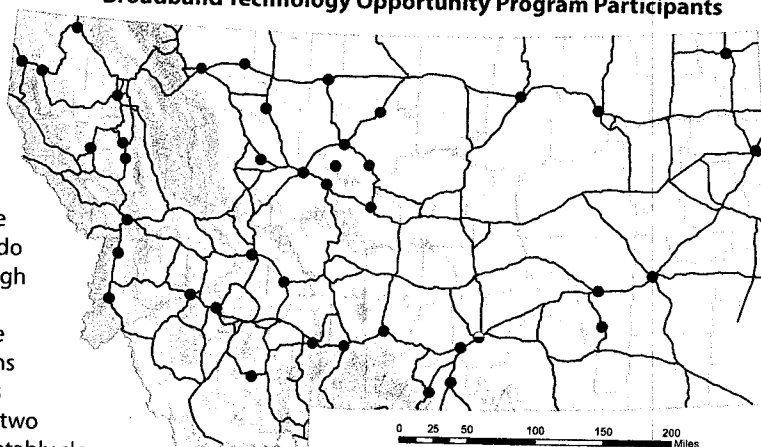
Under the Broadband Technologies Opportunity Program (BTOP) and in partnership with the Bill & Melinda Gates Foundation, the Montana State Library will partner with 42 of Montana's public libraries to expand access to free, high-speed internet to 86% of the state's population by 2013. Though most local libraries have computers with internet access, many do not have enough computers, fast enough broadband speeds, or ADA-accessible computer facilities to provide adequate services for the thousands of Montanans who need it. As a result, library patrons currently have long wait times of up to two hours for computers, as well as unacceptably slow browsing speeds that inhibit library patrons' ability to apply for social services, find jobs, or complete research.

<http://www.msl.mt.gov/btop/>

Montana Reinvestment Act Project Categories



Broadband Technology Opportunity Program Participants



Source: Montana State Library, December 2010

The BTOP grant was funded by dollars made available through the American Recovery and Reinvestment Act (ARRA). For more information about ARRA funded projects in Montana see: <http://recovery.mt.gov/>.

Source: <http://recovery.mt.gov/>, December 2010

recovery.mt.gov



2009 Montana ARRA Funds Awarded

County	Amount
Beaverhead	15,160,291
Big Horn	26,179,900
Blaine	11,507,677
Broadwater	4,472,857
Butte Silver Bow	49,695,135
Carbon	8,354,553
Carter	11,359,144
Cascade	78,805,111
Chouteau	3,243,647
Custer	10,868,688
Daniels	1,539,206
Dawson	9,272,730
Deer Lodge	9,141,378
Fallon	9,656,539
Fergus	14,960,424
Flathead	117,634,647
Gallatin	137,761,188
Garfield	726,212
Glacier	28,838,902
Golden Valley	715,716
Granite	3,382,894
Hill	20,518,576
Jefferson	25,233,220
Judith Basin	1,761,204
Lake	42,073,433
Lewis & Clark	72,455,559
Liberty	1,792,032
Lincoln	23,183,008
Madison	6,386,980
McCone	2,253,416
Meagher	7,682,950
Mineral	8,395,247
Missoula	141,742,279
Musselshell	3,633,199
Park	15,500,397
Petroleum	432,552
Phillips	12,798,377
Pondera	7,460,172
Powder River	1,243,929
Powell	16,419,596
Prairie	1,300,842
Ravalli	41,595,559
Richland	5,167,813
Roosevelt	24,451,178
Rosebud	15,271,410
Sanders	15,697,306
Sheridan	4,821,528
Stillwater	9,221,276
Sweet Grass	4,612,903
Teton	9,018,958
Toole	6,468,309
Treasure	460,621
Valley	5,686,257
Wheatland	1,636,591
Wibaux	1,871,705
Yellowstone	133,317,560
Pass through to states	16,188,675
Statewide	331,827,343
Unallocated	18,219,767

Source: www.recovery.mt.gov, November 2010

Demographics

2008 Poverty and Median Income Estimates

Montana ranked 42nd among all U.S. states for median income in 2008.

	Median Household Income	% in Poverty All Ages	% in Poverty Ages < 18
United States	52,029	13.2	18.2
Montana	43,948	14.1	19.2
Carter County	34,070	11.8	18.2
Custer County	39,859	16.2	21.6
Dawson County	43,399	12.5	15.6
Fallon County	47,099	9.6	13.4
McCone County	45,770	11.6	18.6
Powder River County	36,933	13.0	18.5
Prairie County	33,590	12.8	19.8

Source: U.S. Census Bureau, Small Area Estimates Branch

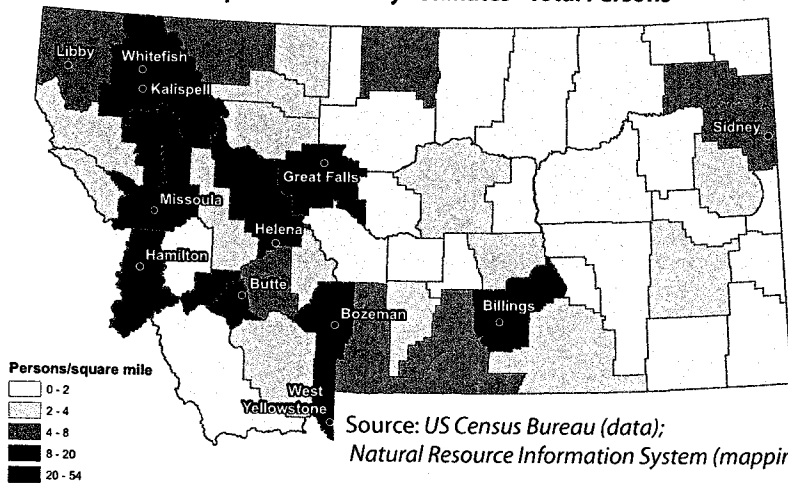
Population Growth in Montana and Selected Counties

Montana's population density is about 6.5 persons per square mile.

	2000 Census	2009 Estimate	Percent Growth
United States	281,421,906	307,006,550	.09
Montana	902,195	957,861	.08
Carter County	1,360	1,202	-11.62
Custer County	11,696	11,189	-4.33
Dawson County	9,059	8,558	-5.53
Fallon County	2,837	2,725	-3.95
McCone County	6,851	7,457	8.85
Powder River County	1,858	1,664	-10.44
Prairie County	1,199	1,108	-7.59

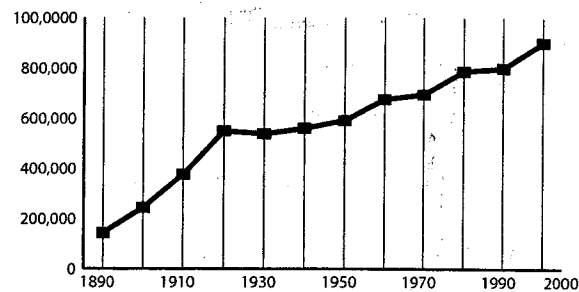
Source: U.S. Census Bureau

2008 Population Density Estimates - Total Persons



Source: US Census Bureau (data);
Natural Resource Information System (mapping)

Montana Historic Population Growth 1890 - 2000 Censes



Source: U.S. Census Bureau Population

Look for preliminary 2010 Census data available from the US Census Bureau beginning in February, 2011
<http://2010.census.gov/>



2009 Population Estimates

	Montana
Male	487,981
Under 5 years	31,949
Under 18 years	112,780
18 to 64 years	310,778
65 years and over	64,423
Female	487,008
Under 5 years	30,489
Under 18 years	107,048
18 to 64 years	302,480
65 years and over	77,480
Total	974,989

Source: US Census Bureau, Population Estimates Program

Housing Units for Selected Counties

According to the U.S. Census Bureau, the total number of housing units in Montana increased 6.9% during this period.

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	% Change
Carter County	811	811	811	810	809	812	810	808	807	804	-0.86
Custer County	5,360	5,369	5,364	5,359	5,355	5,361	5,358	5,354	5,357	5,344	-0.30
Dawson County	4,168	4,167	4,162	4,156	4,154	4,164	4,160	4,153	4,147	4,158	-0.24
Fallon County	1,410	1,412	1,413	1,414	1,418	1,424	1,422	1,419	1,417	1,414	0.28
McCone County	4,671	4,678	4,675	4,689	4,700	4,748	4,750	4,749	4,751	4,740	1.48
Powder River County	1,007	1,010	1,009	1,009	1,008	1,015	1,013	1,011	1,009	1,006	-0.10
Prairie County	718	718	717	716	717	718	717	715	715	713	-0.70

Source: U.S. Census Bureau, Population Estimates

Demographics

Corrections - Inmate Population

	2004	2005	2006	2007	2008	2009
Male Prison Beds	2,005	2,180	2,252	2,258	2,170	2,245
Montana State Prison - Deer Lodge	1,325	1,430	1,458	1,463	1,391	1,416
Great Falls Regional Prison	149	151	151	147	143	150
Dawson County Regional Prison - Glendive	140	141	142	142	141	143
Crossroads Correctional Center - Shelby	391	458	501	506	495	536
Actual population_male	2,005	2,180	2,252	2,258	2,170	2,245
Female Prison Beds	171	192	233	209	165	185
Montana Women's Prison - Billings	164	186	218	191	148	168
Intensive Challenge Program - MWP - Billings	7	6	15	18	17	17
Actual population_female	171	192	233	209	165	185

Source: Montana Department of Corrections, May 2010

Montana Sexual or Violent Offender Registry Number of Convictions by Offense

Arson	94
Assault (including Aggravated Assault)	1,727
Dangerous Drugs	82
Family Offense	619
Homicide	138
Incest With A Minor	116
Kidnapping	76
Other	101
Robbery	536
Sex Offense	187
Sexual Assault	2,333
Total	6,004

Source: Department of Justice, Montana Sexual or Violent Offender Registry, September 2010

Employment Status of Montana Women

In 2009, the Interagency Committee for Change by Women (ICCW) conducted a survey of women in the workforce. For more information visit <http://www.mdt.mt.gov/iccw/surveys/wwork.shtml>.

	1978	2009
Total Employed	45.30	94.7
Full-Time	30.50	84
Part-Time	14.80	10.6
Total Not Employed	54.60	5
Non-working	39.80	4.6
Retired	12.50	0.6
Disabled	2.3	0.1

Source: 2009 Survey of Women and Work

Veteran Population Projections

Montana is ranked second among the states for percent of the civilian population 18 years and over who are veterans. (13.9 percent, 2006-2008 American Community Survey)

	2000	2010	2020	2030
Montana	108,330	102,015	89,052	76,230
Carter County	114	82	69	49
Custer County	1,537	1,300	924	699
Dawson County	1,101	888	621	441
Fallon County	268	185	135	103
McCone County	995	1,047	834	624
Powder River County	169	115	81	55
Prairie County	189	162	108	73

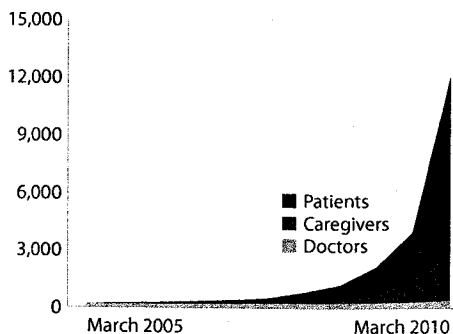
Source: United States Department of Veteran Affairs, October 2007

Montana Children and Social Services

	Children's Population 2008	Percent of Children in Poverty 2008	Free/Reduced Price Lunch Eligibles 2008/09	Daycare Program Participants* 2007	Special Education Program Enrollment 2008/09	Healthy Montana Kids Enrollment 2009	Medicaid Enrollment 2009
Montana	220,358	21.0	51,333	8,051	17,636	17,465	46,463
Carter County	195	18.2	47	1	17	33	11
Custer County	2,532	21.6	615	210	233	175	504
Dawson County	1,712	15.6	347	109	190	161	239
Fallon County	548	13.4	83	12	57	78	71
McCone County	326	18.4	75	0	34	52	28
Powder River County	304	18.5	89	6	38	48	27
Prairie County	162	19.8	50	7	17	21	25

Source: MontanaKidsCount, <http://montanakidscount.org/> *facilities participating in state program

Montana Medical Marijuana Use Program



Source: Montana Medical Marijuana Program, June 2010

Temporary Assistance For Needy Families (TANF) Comparison

	2005 Cases	2005 Case Avg	2009 Cases	2009 Case Avg	Apr 2010 Cases	Apr 2010 Case Avg
Montana	4,820	356	3,466	392	3,784	426
Carter County	1	405	0	0	0	0
Custer County	21	304	12	341	14	316
Dawson County	10	298	8	468	8	465
Fallon County	0	0	1	376	1	401
McCone County	1	328	1	376	1	401
Powder River County	0	0	1	376	0	0
Prairie County	1	251	0	0	0	0

Source: Montana Department of Public Health and Human Services, April 2010

Education

Schools in Senate District 20

There are 832 public K-12 and 14 private accredited schools in Montana. Montana also has 15 public, 6 private, and 7 tribal colleges. Senate and House district figures in the table below show the number of schools located in cities within 10 miles of the district's boundaries.

	Montana	Senate District 20	House District 39	House District 40
High Schools	173	14	14	4
Middle Schools	213	14	14	4
Elementaries	446	74	74	36
Total	832	102	102	44

Source: Office of Public Instruction, September 2010

Montana School Size and Enrollment 2009 - 2010

School Size	Percent of Schools	Enrollment	Percent of Enrollment
>500	6	42,927	30
250 to 499	19	56,027	40
100 to 249	19	26,444	19
50 to 99	14	8,563	6
<50	41	7,846	6
Total	100	141,807	100

Source: OPI Facts About Montana Education, September 2010

School Districts - Number of in Area

	Senate District 20	House District 39	House District 40
Elementary	21	21	2
Secondary	8	8	2
Unified	4	4	1
Total	33	33	5

Source: Montana Base Map Service Center, November 2009

Montana Dropout Rate - Percent of Total Enrollment

Grade / Gender	2004-05	2005-06	2006-07	2007-08	2008-09	5-yr Average
7 & 8 Total	0.2%	0.2%	0.3%	0.3%	0.3%	0.2%
Male	0.2%	0.2%	0.3%	0.3%	0.4%	0.3%
Female	0.1%	0.2%	0.3%	0.3%	0.2%	0.2%
HS Total	3.3%	3.6%	3.7%	5.2%	5.1%	4.2%
Male	3.6%	3.9%	4.2%	5.5%	5.6%	4.5%
Female	3.1%	3.3%	3.2%	4.8%	4.6%	3.8%
Overall Total	2.3%	2.5%	2.7%	3.6%	3.6%	2.9%
Male	2.5%	2.7%	3.0%	3.9%	3.9%	3.2%
Female	2.1%	2.3%	2.3%	3.4%	3.2%	2.6%

Source: Montana Statewide Graduate and Dropout Report, 2008 - 2009 School Year

2009 Youth Risk Behavior Survey - Percentage of Respondents

		1995	1997	1999	2001	2003	2005	2007	2009
Drove when drinking alcohol during the past 30 days	U.S.	15.4	16.9	13.1	13.3	12.1	9.9	10.5	9.7
	Montana	27.4	26.7	22.7	21.8	20.4	18.5	16.0	13.5
Rode with a driver who had been drinking alcohol during the past 30 days	U.S.	38.8	36.6	33.1	30.7	30.2	28.5	29.1	28.3
	Montana	48.1	46.6	43.1	39.3	36.9	34.4	32.9	28.8
Carried a weapon (gun, knife, or club) during the past 30 days	U.S.	20.0	18.3	17.3	17.4	17.1	18.5	18.0	17.5
	Montana	22.6	23.8	20.3	21.4	19.4	21.4	22.1	23.0
Current cigarette use (smoked cigarettes during the past 30 days)	U.S.	34.8	36.4	34.8	28.5	21.9	23.0	20.0	19.5
	Montana	34.8	38.1	35.0	28.5	22.9	20.1	20.0	18.7
Current alcohol use (drank alcohol during the past 30 days)	U.S.	51.6	50.8	50.0	47.1	44.9	43.3	44.7	41.8
	Montana	58.2	59.0	57.6	54.1	49.5	48.6	46.5	42.8
Binge drinking (5 or more drinks within a couple hours during the past 30 days)	U.S.	32.6	33.4	31.5	29.9	28.3	25.5	26.0	24.2
	Montana	43.1	44.4	43.6	41.4	37.3	34.4	32.7	30.1
Current marijuana use (used marijuana during the past 30 days)	U.S.	25.3	26.2	26.7	23.9	22.4	20.2	19.7	20.8
	Montana	20.1	26.9	25.5	27.1	23.1	22.3	21.0	23.1
Ever had sexual intercourse	U.S.	53.1	48.4	49.9	45.6	46.7	46.8	47.8	46.0
	Montana	47.0	45.9	42.5	43.9	43.6	43.6	45.7	47.6
Attempted suicide during the past 12 months	U.S.	8.7	7.7	8.3	8.8	8.5	8.4	6.9	6.3
	Montana	8.5	8.4	6.7	10.4	9.7	10.3	7.9	7.7

Source: U.S. Census Bureau

National Assessment of Education (NAEP) Progress Historical Performance in Montana Schools

Subject	Grade	Year	State Average	National Average
Mathematics (scale: 0-500)	4	1996 ⁿ	228	222
		2003	236	234
		2005	241	237
		2007	244	239
		2009	244	239
	8	1990 ⁿ	280	262
		1996 ⁿ	283	271
		2003	286	276
		2005	286	278
		2007	287	280
		2009	292	282
Reading (scale: 0-500)	4	1994 ⁿ	222	212
		1998	225	213
		2003	223	216
		2005	225	217
		2007	227	220
	8	2009	225	220
		1998	271	261
		2003	270	261
		2005	269	260
		2007	271	261
		2009	270	262
Science (scale: 0-300)	4	2000	160	145
		2005	160	149
	8	1996 ⁿ	162	148
		2000	164	148
		2005	162	147
Writing (scale: 0-300)	4	2002	149	153
		1998	150	148
	8	2002	152	152
		2007	157	154

ⁿ Accommodations were not permitted for this assessment

Source: National Center for Education Statistics



Libraries

There are 761 libraries in Montana. Senate and House district figures in the table below show the number of libraries located in cities within 10 miles of the district's boundaries. For more detailed information on Montana's libraries visit http://www.msl.mt.gov/For_Librarians/Library_Directory/.

Source: *Montana State Library, November 2010*

	Montana	Senate District 20	House District 39	House District 40
Public	81	8	7	1
Branches	31	0	0	0
Bookmobiles	3	0	0	0
School	562	41	32	9
Academic	28	3	2	1
Special or Other	56	0	0	0
Total	761	52	41	11

Montana Talking Book Library

Services for Blind or Disabled Montanans

- In 2009-2010, our 5 employees and 100 volunteers provided FREE specialized library services, via mail or download, by circulating 259,382 books and materials to 4,173 blind or disabled Montana veterans and residents of all ages. Since 2009, we served an additional 1,097 more patrons - a 28% increase.
- Our patrons benefit from a variety of access options: the newest easy-to-use, accessible digital book program; free digital talking book machines delivered to patrons' homes; free eLibrary with 20,000 books to download; 63,000 additional book titles and 80 periodicals for loan in one or more formats; access to radio or phone newspaper services.
- Our Montana Recording Program has produced over 1,000 Montana books for all ages.
- Our Montana Braille /Twin Vision Program has produced over 442 books for Montana children.
- Special funding from the 2009 Legislature successfully provided patrons of MONTANA AUDIO Information Network (formerly Montana Radio Reading Service) and Montana Association for the Blind with improved access and expanded newspaper resources.



Havre-Hill County library director, Bonnie Williamson, using the Montana Shared Catalog system to check out a book to a patron.

Montana Shared Catalog Statistics

The Montana Shared Catalog helps Montana libraries meet today's library users demands. It gives Montanans a rich and easy-to-use catalog including more than 3.3 million items which patrons circulated 4,178,877 times in SFY 2010. Additional groups that partner to share their catalogs include the 4 Rivers, BridgerNet, and Partners groups. Senate and House district figures below show the number of libraries located in cities within 10 miles of the district's boundaries.

Montana Shared Catalog Senate District 20 Public and Branch Libraries

Glendive Public Library, *Glendive*

Miles City Public Library, *Miles City*

	Montana	Senate District 20	House District 39	House District 40
Participating Libraries	132	4	4	3
Patrons	364,554	8,078	8,078	4,891
Items	3,325,517	105,240	105,240	70,269
Partner Group Libraries	28	9	9	6

Statewide Library Training

The Montana State Library's consultants travel throughout Montana and meet one-on-one with librarians and library trustees across the state, assisting with everything from training and technology to applying Montana library law and fundraising basics. In the last fiscal year, MSL's consultants traveled over 60,000 miles, made over 2,000 contacts and completed over 400 visits with Montana's library community.

Total Attendees	1,321
Number of Workshops	113
Number of different Montana locations	63

Time period: January 2009 - December 2010

Source: *Montana State Library*



For more information:
<http://msl.mt.gov/tbl/> OR 1-800-332-3400

Senate and House district figures in the table below show the number of patrons located in cities within 10 miles of the district's boundaries.

	Montana	Senate District 20	House District 39	House District 40
Total Patrons	4,173	123	123	54
Veterans Who Are Patrons	409	7	7	0
Patron Count by Disability				
Blindness	1,212	34	34	13
Low Vision	2,129	53	53	23
Physical	350	17	17	11
Reading	482	19	19	7

Source: *Montana Talking Book Library*

Statewide Library Resources

The Montana State Library works on behalf of all Montana libraries to help them provide the latest and best information and library services to their patrons – your constituents. We negotiate on behalf of libraries across the state to get the best rate on cutting-edge library products and services, on which many Montanans depend for everything from making health care decisions to finding a job. Examples include our statewide contract with OCLC, a worldwide consortium of libraries dedicated to providing top-notch library services and a subscription to the genealogy database, HeritageQuest which is available to all public libraries in the state. Without statewide library projects, some of which are listed here, many Montanans would be left behind in this age of information.

Statewide Databases

Thanks to an allocation from the Montana legislature, the Montana State Library offers statewide databases to all Montana library patrons. Access to this completely online collection – accessible in the library, at home, or on a mobile device – includes hundreds of databases and thousands of full text articles on everything from business resources to health information.

Ready 2 Read

The Montana State Library's Ready 2 Read program is designed to help parents and caregivers understand the value of sharing language and literacy with their children and the importance these skills play throughout a person's life. So far, 45 libraries have received extensive early childhood training and a large number of materials to serve Montana's youngest library patrons; additionally these 45 libraries now offer programming just for children ages 0 – 3.

<http://ready2readmontana.org/>



Courier Pilot Project

As access to quality information has become a vital part of our lives, the Montana State Library is working on a number of ways for libraries to share information and materials affordably and dependably. One of these methods is the Montana Courier Project, which uses a commercial courier service to ship library materials and resources around the state. As the pilot participation has grown, participating libraries are seeing increasingly significant savings in the cost of moving library materials around the state.

Participating Libraries

Senate and House district figures in the table below show the number of libraries located in cities within 10 miles of the district's boundaries.

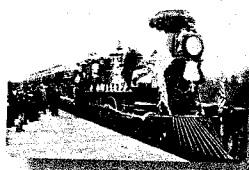
	Montana	Senate District 20	House District 39	House District 40
Statewide Databases	762	41	41	11
OCLC	250	12	12	3
Courier Project	34	1	1	0
MontanaLibrary2Go	48	4	4	2
HeritageQuest	86	7	7	1
Montana Memory Project	15	2	2	2

Source: Montana State Library

Montana's Cultural Heritage

In partnership with the Montana Historical Society and other partners, the Montana State Library helps to ensure that Montanans have ready access to our Montana cultural heritage. The Montana Memory Project provides online access to digitized copies of historic as well as contemporary material that serve as a resource for education, business, pleasure, and lifelong learning.

<http://mtmemory.org/>



First train from St. Paul, over the last spike en-route to Portland, OR. September 8, 1883
Montana Historical Society Photo Archives
Montana Memory Project

Additionally, the Montana State Library launched the online companion to the Montana Historical Society's *Montana Place Names: From Alzada to Zortman*. This web mapping application makes discoverable the history of more than 1,200 Montana place names and includes all the photos and descriptions found in the book.

<http://mtplacenames.org/>

State Publications Available Online!

The Montana State Library is digitizing our legacy print state publications collection of 55,000 publications dating to 1874. To date, nearly one million pages have been digitized. All of these publications are available online in a variety of formats at <http://statepublications.mt.gov>. Use of these items is 250 times more frequent than traditional print.

Montana Library 2 Go

Montana library patrons are reading more books on mobile devices than ever before and Montana libraries are delivering the goods with Montana Library 2 Go, a collection of downloadable audio and E-book titles to patrons of participating libraries. Titles are available for download on MP3 players, iPods, iPads and other playing and reading devices.

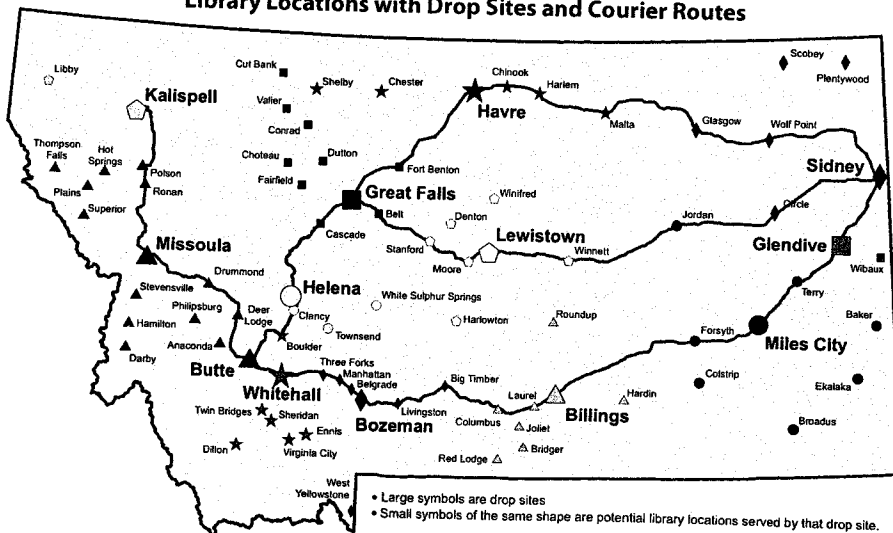
GIS Portal

Funded by the 2007 Legislature and first launched in 2008, the Montana GIS Portal serves as Montana's primary online resource to discover geospatial data. The Portal provides online access to hundreds of datasets in a variety of formats for use in maps, web mapping applications and geospatial analyses.

<http://gisportal.msl.mt.gov/>

Montana Library Courier/Delivery Service Pilot

Library Locations with Drop Sites and Courier Routes



Source: Montana State Library, December 2010



Joint Appropriations and Policy Committees Budget Hearings

Introduction: Legislative leadership has determined the need to hold joint meetings between the appropriation subcommittees and the policy committees to allow all members of the legislature to understand agency budgets and the issues associated with the budgets, and to streamline work among all committees.

Legislative staff has been directed to utilize the following process:

- Introduction by the Joint Appropriations Subcommittee Chair
- LFD Presentation- overview of the agency, budget highlights, funding sources, issues (from the LFD Budget Analysis and Reference Book)
- LSD Presentation – brief overview of the subject of legislation requests
- Agency Presentation – core discussion points and agency selected items
- Question and Answers
- Public Comment – primarily sections A, C and F. Other sections will have public comment opportunity during afternoon joint hearings (to be announced).

Guidelines for Agency Presentations

Please work with your LFD analyst on time allocations. Times will generally be in the 15 minute to half hour range but some agencies may be significantly longer.

The purpose of the agency presentation is two –fold. Legislators are interested in 1) what agencies went through to develop budgets and 2) how this budget will impact programs and citizens. These will be addressed through the core questions listed below.

The agency presentation should generally address the following core questions:

- What does the agency want to accomplish in the next biennium?
 - Briefly describe the major accomplishments the agency wants to achieve in the next biennium. This should include what the accomplishments are and what citizen group will benefit.
- What was the agency thought process behind developing this budget?
 - The legislature would like to hear the philosophy behind the development of the budget.
- What challenges did the agency face in budget development?
 - Describe the challenges, such as balancing needs of multiple programs, dealing with citizen expectations, addressing the impacts of the economy, and determining how program goals would be achieved.
- What obstacles might the agency encounter in the next biennium?
 - In the current budget, describe the potential, but realistic, obstacles toward meeting the agency's mission.
- Which citizen groups will be affected by this budget and how?
 - Describe potential outcomes for citizens. For example: regulated industry could face a delay in obtaining permits, or fewer low income families will receive day care subsidies.

Agencies will also have the opportunity to comment on budget issues and reference items included in the LFD presentation. Within time constraints the agency may provide any additional information they feel fits within the goals of this process.

Agencies are welcome to provide printed material for the meetings. Be advised at least 35 copies that are 3 holed punched will be needed to cover the joint committees, staff, secretaries and any public members. Given the complexity of the logistics of this process, we ask that you not utilize power point presentations.